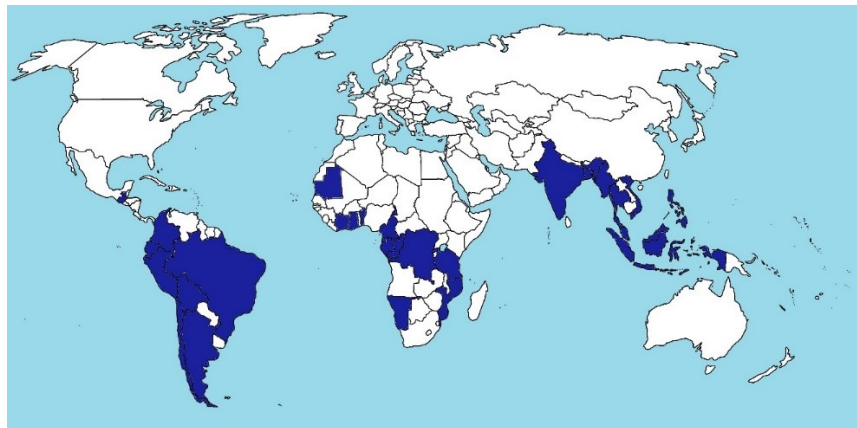


SWEETWATER MIDSTREAM PARTNERS LP



Natural Gas Investment Banker Limited Partnership



Hiram R. Davis
Corporate Secretary and Director of Operations

Website: www.SweetwaterMidstreamPartners.com

Email: HiramDavis@SweetwaterPipelineCompany.com

Dallas Texas – Worldwide Operations Headquarters Call: 713.728.2662

SWEETWATER MIDSTREAM PARTNERS LP



Natural Gas Investment Banker Limited Partnership

CNG Service Station Developments by Seven (7) Industry Categories of Limited Partners



Six (7) Strategic Indigenous Corporate Business Industry Sector Limited Partners

1. Media – Newspaper Publishers / Radio Broadcasters / Television Broadcasters
2. Commercial Banks / Insurance Companies / Securities Brokers / Investment Bankers
3. Telecommunications – Telephone Companies / Wireless Network Corporations
4. Utility Companies – Municipal Water / Municipal Gas / Municipal Electric Power
5. Natural Gas – Industry Sector Businesses / Midstream Investment Bankers
6. Coal Mining Industry Sector Corporations
7. Gas / Petroleum Fueling Station Owners

STARTING A
BUSINESS



STARTING A
BUSINESS

startups

Bank Financing for CNG Service Station Development Projects



\$1,800,000 Cost to Build a CNG Service Station

**STARTING A
BUSINESS**



**STARTING A
BUSINESS**

\$1,800,000 Example of the Cost to Build a CNG Service Station

50% Loan to Value Bank Loan Finance for CNG Service Station Development

\$9,000,000 Bank Loan for the Limited Partners of Sweetwater Midstream Partners

\$9,000,000 Down Payment to be Divided by the seven (7) Limited Partner Shareholders

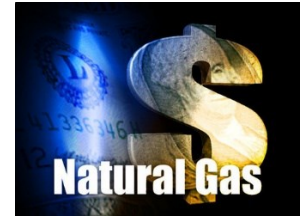
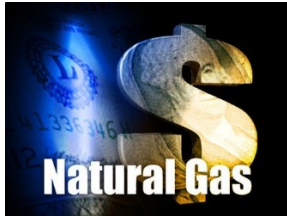
\$1,285,715 Typical Pro Rata Share Investment of the Seven (7) Categories of Shareholders

CNG Service Station Developments by Seven (7) Industry Categories of Limited Partners

The seven (7) Industry Sector Categories of the Limited Partners of Sweetwater Midstream Partners will make a Capital Investment in the amount they are able to make, which will become their Percentage (%) of Ownership as a Shareholder in each proposed CNG Service Station Development Project.



CNG Compressor Unit Installation



CNG Pressure Regulator @ Fueling Station



CNG Compressor and Pressure Regulating Units



Natural Gas High Pressure 12" and 8" Pipeline Construction



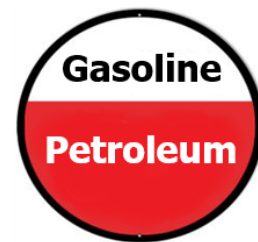
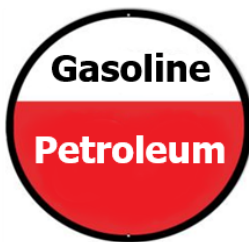
Natural Gas Pressure Regulator Station for 12", 10", 8" inch Pipelines

SWEETWATER MIDSTREAM PARTNERS LP



Natural Gas Investment Banker Limited Partnership

Gas / Petroleum Station Owners – Limited Partners of Sweetwater Midstream Partners



- Gas / Petroleum Station Domiciled Owners that are Corporations that own a Chains of Gas Stations will be given the opportunity to become a Limited Partner of Sweetwater Midstream Partners.
- Gas / Petroleum Station Domiciled Owners that may own one (1) or more Gas / Petroleum Stations will be given the opportunity to become a Limited Partner of Sweetwater Midstream Partners.



South Asia / Pacific Rim

Vietnam
 Burma
 Thailand
 India
 Bangladesh
 Indonesia
 Malaysia
 Philippines
 Brunei
 Timor Leste

Africa

Cote D'Ivoire
 Mozambique
 Republic Congo
 Namibia
 Equatorial Guinea
 Democratic Congo
 Tanzania

The Americas

Rwanda
 Cameroon
 Gabon
 Ghana
 Mauritania
 Uganda
 Benin
 Argentina
 Columbia
 Guatemala
 Barbados
 Ecuador
 Trinidad -Tobago
 Peru
 Bolivia
 Chile
 Brazil



Obsolete Gas / Petrol Filling Stations Closed Down or Need to be Torn Down



The small Independent Gas Station Owners may keep their Gas Station in Operation up until the Time that Government Regulations requires that they Upgrade the Pumps and / or Tanks to meet Environmental Regulations, but the Independent Gas Station Owners may or may not have the Cash Reserves or the Cash Flow to Qualify for a Bank Loan to Upgrade the Gas / Petrol Filling Station to meet Government Regulations.

Therefore, the most feasible Business Opportunity for Small Independent Gas / Petrol Filling Station Owners, may be to become a Partners with Sweetwater Midstream Partners, as one of our eight (8) Strategic Industry Sector Corporate Partners that domicile in one of our Emerging Markets or Developing Countries.

Sweetwater Midstream Partners will Partner with Independent Gas / Petrol Filling Station Owners to develop a Chain CNG – Natural Gas Fueling Stations in their domicile country market area.